

# Join us at SIFMA's 2019 Corporate Action Events Educational and Networking Series



**16<sup>TH</sup> ANNUAL GLOBAL CORPORATE ACTIONS FORUM**October 3, 2019 | SIFMA Conference Center, NYC

**Corporate Actions Tax Seminar** 

December 13, 2019 • SIFMA Conference Center, NYC



Please join us as a participating sponsor of SIFMA's 2019 Corporate Actions Events. We are offering you the opportunity to select a sponsorship package that best aligns with your marketing efforts. Participants of these events will include Operations, Tax, Compliance and Regulator Professionals who are decision-making leads within their firms.

#### SIFMA's Corporate Action Events Sponsorship Packages offer maximum value with the following benefits:

#### **Pre-Event Benefits Days of Event Benefits Post-Event Benefits** Prominent placement on SIFMA's email Complimentary registration(s) Final mailing list of all registrants (name, marketing campaigns to more than 5,000 title, firm and postal address only). List sent • Exhibit Table Display and two (2) exhibit influencers and decision-makers. at conclusion of the event. (Includes U.S. only personnel badges based attendees who do not opt out during Preliminary mailing list of all 2019 Prominent recognition during the the registration process. Does not include Global Corporate Actions Forum and event function (if applicable), with logo telephone and email address due to SIFMA's or Corporate Actions Tax Seminar displayed on dedicated print and digital Privacy Policy) registrants (name, title, firm and postal signage, strategically placed in areas address only). List sent two weeks in Listing company name, placement of logo including registration area, general advance of the event. (Includes U.S. and firm profile on SIFMA Global Corporate session slides, and more. based attendees who do not opt out Actions Forum and or Corporate Action Tax Company listing and description in the during the registration process. Does not Seminar websites following the meetings for an Digital eGuide include telephone and email address due additional three (3) months. to SIFMA's Privacy Policy) Access to ALL food and networking Logo placement on all post-event email Company listing and description on event events campaigns, including attendee survey as well as website content roundup, sent to all participants. SIFMA Global Corporate Actions Forum will be conducting a raffle at the end of the event. If your firm would like to participate please provide us with the details in regard to the item prior to shipping.

#### **Tiered Level Sponsorship Opportunity:**

#### **PLATINUM**

Sponsor: Two (2) Corporate Actions events and receive Platinum recognition at Both events. Includes: One (1) additional complimentary registration to each of the Two (2) events.



### sitma 2019 Corporate Action Events **Network with Peers**

The Global Corporate Actions Forum brings together operations and technology professionals from broker-dealers, banks, asset managers, service providers and clearing firms to discuss the latest challenges, emerging technologies. regulations, and best practices affecting Corporate Actions.

Sponsorship provides an opportunity for your firm to gain maximum exposure during the Forum, as well as inclusion in the event's promotional campaign. If you would like to become involved and take advantage of one of the sponsorship marketing opportunities described below, please contact Tamara Bailey at 212.313.1240.

The Corporate Actions Tax Seminar will host industry leaders discussing the latest regulatory requirements and challenges in the tax compliance and corporate action space. This event will feature interactive panel discussions including speakers from accounting firms, broker dealers, and industry clearing and vendor providers.

Sponsorship provides an opportunity for your firm to gain maximum exposure during the Corporate Actions Tax Seminar, as well as inclusion in the event's promotional campaign. If you would like to become involved and take advantage of one of the sponsorship marketing opportunities described below. please contact Tamara Bailey at 212.313.1240.

#### **Global Corporate Actions Forum 2018 Attendee Profile**



#### **Corporate Action Section Tax Seminar 2018 Attendee Profile**





SPONSORSHIP	GLOBAL CORPORATE ACTIONS FORUM	CORPORATE ACTIONS TAX SEMINAR
Dinner (Thursday, October 3, 2019)  Exclusive sponsorship of the dinner offers your firm a high visibility opportunity. This is ideal for a firm wishing to achieve maximum exposure. We are anticipating 50 attendees whom are members of the corporate actions advisory committee as well as speakers and regulators. This event is by invitation only.	\$10,500 SIFMA Member Rate \$12,000 Non-Member Rate Four (4) Companie Cary Forum Registrations Two (2) table personnel & Table display	N/A
	<b>Broadridge</b> ®	N/A
Networking Reception  Networking reception that includes prominent brand recognition, open bar and hors d'oeuvres set in a relaxed atmosphere allowing for one-on-one networking opportunities with industry	\$8,000 SIFMA Member Rate \$9,000 Non-Member Rate Two (2) Complimentary Forum Registrations Two (2) table personnel & Table display	N/A
colleagues.	1 RESERVED / 1 AVAILABLE	N/A
General Session Audio Visual  Exclusive sponsorship of the General Session Audio Visual will provide your firm extraordinary visibility during the highly promoted presentation. Acknowledgment on signage and on a slide presentation.	\$5,500 SIFMA Member Rate \$6,500 Non-Member Rate Two (2) Complimentary Forum Registrations Two (2) table personnel & Table display	\$5,500 SIFMA Member Rate \$6,500 Non-Member Rate One (1) Complime ity Seminar Registration Two (2) table personnel & Table display
Global Corporate Actions Forum Webinar ONLY Sponsors logo included with login in details for attendees whom will be participating via webinar.	RESERVED	<b>Broadridge</b> ®



SPONSORSHIP	GLOBAL CORPORATE ACTIONS FORUM	CORPORATE ACTIONS TAX SEMINAR
Continental Breakfast  Networking Continental Breakfast that includes prominent brand recognition and a variety of breakfast options, creating a platform for one-on-one networking opportunities with industry colleagues prior to the start of the opening general session.	\$5,500 SIFMA Member Rate \$6,500 Non-Member Rate Two (2) Complimentary Forum Registrations Two (2) table personnel & Table display	\$5,500 SIFMA Member Rate \$6,500 Non-Member Rate One (1) Complimentary Seminar Registration Two (2) table personnel & Table display
	RESERVED	RESERVED
Lunch  Networking Buffet Lunch that includes prominent brand recognition and a variety of healthy lunch options, creating a platform for one-on-one networking opportunities with industry colleagues.	\$6,500 SIFMA Member Rate \$7,500 Non-Member Rate Two (2) Complime tary Forum Registrations Two (2) table personnel & Table display	N/A
	FINANCIAL INFORMATION INCORPORATED Financial Technologies Solutions Insight to Action	N/A
Morning Refreshment Break  Networking refreshment break that includes prominent brand recognition and a variety of healthy snacks, creating a platform for one-on-one networking opportunities with industry	\$4,500 SIFMA Member Rate \$5,500 Non-Member Rate One (1) Complimentary Forum Registration Two (2) table personnel & Table display	\$4,500 SIFMA Member Rate \$5,500 Non-Member Rate One (1) Complimentary Seminar Registration Two (2) table personnel & Table display
colleagues.	RESERVED	RESERVED



SPONSORSHIP	GLOBAL CORPORATE ACTIONS FORUM	CORPORATE ACTIONS TAX SEMINAR
Afternoon Refreshment Break  Networking refreshment break that includes prominent brand recognition and a variety of healthy snacks, creating a platform for one-on-one networking opportunities with industry colleagues.	\$4,500 SIFMA Member Rate \$5,500 Non-Member Rate One (1) Complimentary Forum Registration Two (2) table personnel & Table display	N/A
	AVAILABLE	N/A
Co-Branded Badge Lanyard  SIFMA pre-approved badge lanyard produced by sponsoring firm and distributed with registration materials to all conference participants during registration.	\$4,500 SIFMA Member Rate \$5,500 Non-Member Rate One (1) Complimed any Forum Registration Two (2) table personnel & Table display	\$4,500 SIFMA Member Rate \$5,500 Non-Member Rate One (1) Complimentary Seminar Registration Two (2) table personnel & Table display
Digital Event Guide  Sponsoring firm's banner ad to be featured on screen and linked to an online Ad (PDF). The digital event guide includes a program agenda, schedule, list of speaker and bios, sponsoring firms with their company profiles.	\$4,500 SIFMA Member Rate \$5,500 Non-Member Rate One (1) Complimentary Forum Registration Two (2) table personnel & Table display	\$4,500 SIFMA Member Rate \$5,500 Non-Member Rate One (1) Complimentary Seminar Registration Two (2) table personnel & Table display



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	\$4,000 SIFMA Member Rate \$5,000 Non-Member Rate	\$4,000 SIFMA Member Rate \$5,000 Non-Member Rate
	One (1) Complimentary Forum Registration	One (1) Complimentary Seminar Registration
Conference Contributor	Multiple Opportunities Available  1 SOLD!	
	()EDI	Multiple Opportunities Available