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Partner Workshop (Round 2) – Tuesday, May 8th Women's Leadership Event – Wednesday, May 9th Two (2) Light Boxes

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After Hours Reception – Wednesday, May 9th Women's Leadership Event – Wednesday, May 9th

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Contact: John Phillips, EVP, Head of Bank & Broker-Dealer Sales, Fidelity Clearing & Custody Solutions / 617.563.2253 / john.d.phillips@fmr.com / www.fidelity.com

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Deloitte.

Women's Leadership Event – Wednesday, May 9th Learning Lab – Tuesday, May 8th Learning Lab – Wednesday, May 9th

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Contact: Mike Wade, Managing Director, Deloitte & Touche LLP / 1.804.697.1537 / <u>mwade@deloitte.com</u> / <u>www.deloitte.com/us</u>

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Women's Leadership Event – Wednesday, May 9th Hotel Room Key Cards Two (2) Light Boxes

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Contact: Ted Hershey, Senior Vice President of Sales & Product, Shareholder Communications, Donelley Financial Solutions, 55 Water Street, New York, NY 10041 / 717.701.2770 / <u>www.dfsco.com</u> / Andi Costa, Regional Manager, Mediant, 3 Columbus Circle, Suite 2110, New York, NY 10029 / 212.440.6805 / <u>acosta@mediantonline.com</u> / <u>www.mediantinc.com</u>



Women's Leadership Event - Wednesday, May 9th

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Contact: Julien Courbe, US Financial Services Advisory Leader, PwC | 646.471.4771 | julien.courbe@pwc.com | www.pwc.com/us/en/industries/financial-services.html

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Welcome Reception - Monday, May 7th

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Learning Lab – Wednesday, May 9th Two (2) Light Boxes

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Contact: Joe South, President. Shadow Financial Systems, Inc., 1551 South Washington Avenue, Piscataway, NJ 08854 / 732.877.6099 / jsouth@shadowfinancial.com / www.shadowfinancial.com

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Networking Reception – Tuesday, May 8th Partner Workshop (Round 2) – Tuesday, May 8th Learning Lab – Tuesday, May 8th

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Pocket Program Guide

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Smart Wallets Light Box

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Contact: David Burke, Vice President, DST, 333 W. 11th Street, Kansas City, MO 64105 / 860.559.2599 / dmburke@dstsystems.com / <u>www.dstsystems.com</u>

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Welcome Hospitality Refreshments – Monday, May 7th Learning Lab – Tuesday, May 8th Light Box

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Learning Lab – Wednesday, May 9th

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Partner Workshop (Round 1) – Tuesday, May 8th

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Contact: Michael Heffner, Vice President, Global Financial Services. Appian, 11955 Democracy Drive, Suite 1700, Reston, VA 20190 / 703.442.8844 / <u>info@appian.com</u> / <u>www.appian.com</u>

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Badge Lanyard

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Tote Bag

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Partner Workshop (Round 1) – Wednesday, May 9th

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Gresham

Co-Branded Hats

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Contact: Jan Dinger, Head, North America, Gresham Technologies, 11 Park Place, New York, NY 10007 /+1.646.724.4361/jdinger@greshamtech.com/www.greshamtech.com



Partner Workshop (Round 1) – Tuesday, May 8th

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Contact: Cliff Justice, US Leader, Intelligent Automation, KPMG LLP / <u>cjustice@kpmg.com</u> / <u>www.kpmg.com</u>



Partner Workshop (Round 1) – Wednesday, May 9th

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