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day alternative because it is NOT a legacy system like its competitors' systems. What competitor products do in their overnight batch cycle ShadowSuite does during the day because it speaks message-to-message with the industry utilities-DTC, NSCC, FundSERV, FICC, BNY Mellon, BMO Harris Bank, MBSD, EPN, OCC, CME, SWIFT, Euroclear and OMGEO (OASYS, CTM, ALERT and TradeSuite)-throughout the day. True real-time exceptions based processing. ShadowSuite is the ONLY post-trade securities processing system that has fully integrated on ONE relational database ALL currencies, ALL asset classes, ALL financing transactions and ALL related functions like fees and commissions, corporate actions, dividends and interest, treasury and accounting, client and regulatory reporting. Consolidated data right out-of-the-box with 24 hour access and online historical research capabilities.

Contact: Joe South, President. Shadow Financial Systems, Inc., 1551 South Washington Avenue, Piscataway, NJ 08854 / 732.877.6099 / jsouth@shadowfinancial.com / www.shadowfinancial.com

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Booth 300A

Silver Management is a leading provider of business and technology solutions for the investment services industry. Our employees apply decades of securities industry and software development experience along with a passion for solving real-world problems. Our strategic partners provide complementary services, software, and market data to enhance our solutions. The Silver team delivers cost-effective brokerage operations, cost basis reporting, and wealth management solutions for our clients.

Contact: Stephen Lach, Senior Director, Silver Management / 609.865.0243 / slach@silvermanagement.com / www.silvercostbasis.com

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Booth 300B

Smarsh® delivers a comprehensive and integrated stack of cloud-based information archiving applications and services that help companies protect themselves and manage risk. Its centralized platform provides a unified compliance and e-discovery workflow across the entire range of digital communications, including email, public and enterprise social media, websites, instant messaging and mobile messaging. Founded in 2001, Smarsh helps more than 20,000 organizations meet regulatory compliance, e-discovery and record retention requirements. The company is headquartered in Portland, Oregon, with offices in New York City, Boston, Los Angeles and London.

Contact: Kris Barr, Business Development Representative, 851 SW 6th Avenue, Suite 800, Portland, OR 97204 / 866.SMARSH.1 / advantage@smarsh.com / www.smarsh.com

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Booth 300C

Throughout the course of the last year, Talisys has been developing a suite of point solutions in an effort to modernize the existing architecture available to wealth management firms. Through research and continued conversations with existing clients, we knew there was a dire need for a suite of products that would eliminate the existing inefficiencies in the industry, and with that came Talisys Online Products (TOP). TOP are next generation, HTML 5 technology platforms of mobile products consisting of Analytics, Advisor, Corporate Actions, Investor, and ACATs. These products were designed to improve efficiency by providing clients the ability to stay in the know on a real-time basis in and away from the office. TOP products operate independently of one another and can be purchased by need on an individual scale. Check out our TOP website and learn how TOP will keep your firm ahead of the curve.

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