



# OPS2018

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## Exhibitors



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## **Booth 104**

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## **Booth 102**

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*Contact: Pete Bowman, Director, Oyster Consulting LLC, 4128 Innslake Drive, Glen Allen, VA 23060 / 804.965.5400 / [pete.bowman@oysterllc.com](mailto:pete.bowman@oysterllc.com) / [www.oysterllc.com](http://www.oysterllc.com)*

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# PricingDirect® Inc.

## **Booth 103**

PricingDirect® Inc., an affiliate of JPMorgan Chase & Co., offering valuation services for taxable fixed income securities and derivatives in markets around the world. PricingDirect benefits from direct access to the trading desks, research and technology of J.P. Morgan, a firm with broad global capabilities in primary and secondary markets. We offer our clients same-day (T+0) valuations for multiple market snapshots in the Americas, EMEA and Asia.

*Contact: Christopher Kim, JP Morgan Chase & Co., 383 Madison Avenue, New York, NY 10179 / 212.272.4731 / [christopher.kim@jpmorgan.com](mailto:christopher.kim@jpmorgan.com) / [www.pricing-direct.com](http://www.pricing-direct.com)*

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## **Booth 202**

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## **Booth 201C**

Reach builds customized Corporate Actions web portals for Issuers, Brokers and advisors. Our services make it as easy as possible to distribute elections, tenders and offers, engage investors and increase participation.

*Contact: Calvin Rowley, CEO, The Reach Agency, 1290 Avenue of the Americas, Level 9, New York, NY 10104 / 855.219.5480 x 3 / [calvinr@thereachagency.com](mailto:calvinr@thereachagency.com) / [www.thereachagency.com](http://www.thereachagency.com)*

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## Booths 216/218

Isn't It Time You Brought Your Company's Middle & Back-Office Into The 21st Century and Removed Your Company's Reliance On Batch Processing And Become Real-Time? ShadowSuite is the modern day alternative because it is NOT a legacy system like its competitors' systems. What competitor products do in their overnight batch cycle ShadowSuite does during the day because it speaks message-to-message with the industry utilities-DTC, NSCC, FundSERV, FICC, BNY Mellon, BMO Harris Bank, MBSD, EPN, OCC, CME, SWIFT, Euroclear and OMGEO (OASYS, CTM, ALERT and TradeSuite)-throughout the day. True real-time exceptions based processing. ShadowSuite is the ONLY post-trade securities processing system that has fully integrated on ONE relational database ALL currencies, ALL asset classes, ALL financing transactions and ALL related functions like fees and commissions, corporate actions, dividends and interest, treasury and accounting, client and regulatory reporting. Consolidated data right out-of-the-box with 24 hour access and online historical research capabilities.

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## Booth 300A

Silver Management is a leading provider of business and technology solutions for the investment services industry. Our employees apply decades of securities industry and software development experience along with a passion for solving real-world problems. Our strategic partners provide complementary services, software, and market data to enhance our solutions. The Silver team delivers cost-effective brokerage operations, cost basis reporting, and wealth management solutions for our clients.

*Contact: Stephen Lach, Senior Director, Silver Management / 609.865.0243 / [slach@silvermanagement.com](mailto:slach@silvermanagement.com) / [www.silvercostbasis.com](http://www.silvercostbasis.com)*

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## Booth 300B

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Contact: Kris Barr, Business Development Representative, 851 SW 6<sup>th</sup> Avenue, Suite 800, Portland, OR 97204 / 866.SMARSH.1 / [advantage@smarsh.com](mailto:advantage@smarsh.com) / [www.smarsh.com](http://www.smarsh.com)

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### Booth 300C

Throughout the course of the last year, Talisys has been developing a suite of point solutions in an effort to modernize the existing architecture available to wealth management firms. Through research and continued conversations with existing clients, we knew there was a dire need for a suite of products that would eliminate the existing inefficiencies in the industry, and with that came Talisys Online Products (TOP). TOP are next generation, HTML 5 technology platforms of mobile products consisting of Analytics, Advisor, Corporate Actions, Investor, and ACATs. These products were designed to improve efficiency by providing clients the ability to stay in the know on a real-time basis in and away from the office. TOP products operate independently of one another and can be purchased by need on an individual scale. Check out our TOP website and learn how TOP will keep your firm ahead of the curve.

Contact: [www.topproductsuite.com](http://www.topproductsuite.com)

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### Booth 101

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### **Booth 517**

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## **Booth 600**

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