

Exari's ISDA Solution

Automate data extraction and manage Trading Agreements

Without real-time visibility into all your contractual agreements, you run the risk of being out of compliance, in breach or worse - in a position to pay millions of dollars in fines. These challenges have associated tangible and intangible costs and risks. To dramatically reduce your risk you need a solution proven capable of taming the unique issues in complex Financial Services contracts and collateral.

With the Exari Contracts Hub for Financial Services, all of your contract data lives in one repository that offers instant access to key terms, obligations and risk across your entire contract portfolio. Monitor contract milestones and risk markers, easily locate and search for terms and study trends across all of your contracts. In a crisis, eliminate the process of reading through hundreds of legal agreements to determine your course of action and access the key information you need faster.

Exari Contracts Hub for Financial Services provides immediate insight into even the most complex trading and investment agreements. You'll have the ability to model any agreement structure including a simple bilateral agreement, a complex multi-lateral agreement, or an Agent to multiple underlying Principals agreement.

This amounts to more than just insight - it means asset managers, fund managers, banks, and hedge funds have the ability to manage obligations, information and risk in real-time. It means the ability to reap the most reward with the least amount of risk.



AI-Driven Data Extraction

- Capture data automatically from all documents including legacy and 3rd party agreements
- Easily manage contract terms by turning words into actionable data
- Most comprehensive search, comparison, and capture tools for full visibility into any contract

Deep Contractual Knowledge

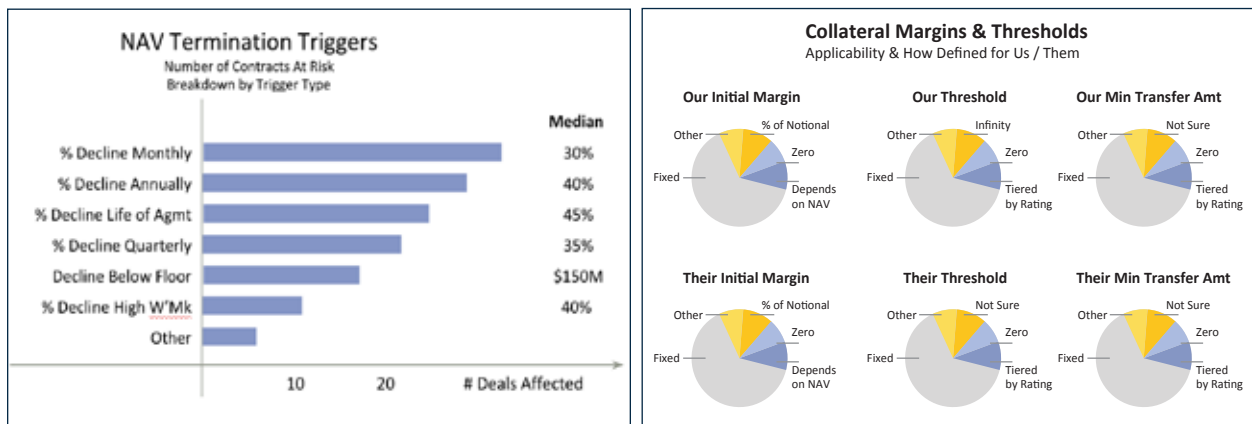
- Transactions, Orders, or Amendments that may affect the Master Agreement are automatically “rolled-up” for real time view and reporting so you never miss a hidden risk with Exari’s robust Universal Contract Model™
- Instant insight into key information for making critical business decisions
- Gain visibility into all risks by tracking high and low level information with advanced risk scoring

Global Document and Content Repository

- One secure and centralized global repository to store, track and manage all agreements, documents and content across all functions
- Set roles and permissions to ensure consistency and allow the right users to have the right access at the right time
- Personalized and intuitive dashboard to track important agreements, risks and simple approval tasks
- Advanced full text or field-specific searching across all agreements
- Reminders, tasks and alerts so you never miss a key milestone or renewal

Efficient Reporting and Analytics

- Built-in reports offer 360 degree view of all agreements for complete insight into terms
- 12+ industry standard reports to expose major legal and operational risk across your contract portfolio
- Immediate visibility into payment and performance obligations
- Ensure regulatory compliance and quickly prepare for future requirements



ABOUT EXARI

Exari delivers the most complete Enterprise Contract Lifecycle Management platform, used every day by market-leading companies to understand all aspects of their contract ecosystem worldwide. With Exari, customers can reduce contract risk and improve operating efficiency with 100% Contract Certainty™.

