

## Cravath's Litigation and Regulatory Experience on Behalf of Financial Institutions

For decades, Cravath has been a leading advisor to financial institutions in their most challenging and critical litigation, regulatory and compliance matters.

Our clients include commercial banks (both domestic and international money-center banks and large U.S. regional banks), investment banks, broker-dealers, non-traditional lending sources, private equity funds, hedge funds, asset managers and investment advisors. The Firm routinely represents companies, their outside directors or special committees in shareholder derivative, class action and multijurisdictional litigation concerning diverse areas of the law, including securities, antitrust, mergers and acquisitions, bankruptcy, trade secrets and corporate governance. We handle matters at the trial and appellate levels, in arbitrations and before government and regulatory bodies. We also conduct internal investigations and advise on compliance, disclosure and other significant corporate issues.

Cravath's Litigation Department has successfully handled some of the largest and most important cases involving financial institutions in recent history. The depth and breadth of our experience in all types of litigation enables us to develop innovative strategies and achieve commercially practicable solutions that meet our clients' immediate and long-term business goals. The credibility and perspective we bring to each matter, and the preparation of each case from the outset as if it were going to trial, gives us an advantage at each step of the litigation over adversaries who are often highly respected specialists in a field.

Our longstanding relationships with many of the world's foremost financial institutions demonstrate our deep commitment to serving our clients' interests and advising them in all of their most important matters.