



Intellectual Property

Litigation/Controversy

Regulatory and Government Affairs

Securities

Transactional

Legal Excellence. Dedication to Clients. Commitment to Public Service.

WilmerHale is a leading, full-service international law firm with lawyers located throughout the United States, Europe and Asia. Our attorneys work at the intersection of government, technology and business, and we remain committed to our guiding principles of:

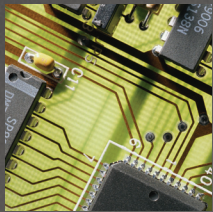
- providing quality, world-class legal and client services;
- developing diversity among our lawyers and staff;
- fostering an environment that promotes an entrepreneurial spirit, collaboration and collegiality by drawing on the exceptional talents and varied experience of our lawyers;
- encouraging lawyers and staff to perform public service and give back to the community through pro bono work, government service, service to the bar, teaching, and supporting public institutions and charitable organizations; and
- hiring and retaining exceptionally talented lawyers who possess the common trait of outstanding academic and personal achievements.

Throughout our history, we have stood for an unrelenting commitment to quality and excellence in everything we do, and we leverage our core strengths to better serve our clients. These strengths include a preeminent securities practice of more than 200 lawyers who have resolved many of the most significant and complex internal investigations and securities litigation and enforcement matters over the last two decades; a litigation/controversy practice of more than 400 lawyers with deep trial, appellate and US Supreme

Court experience, including one of the world's leading international arbitration groups; a regulatory and government affairs practice with approximately 150 lawyers and professionals who have held high-level government positions and now advise clients on matters where regulation, public policy and business intersect; an intellectual property (IP) practice enriched by the know-how of more than 200 attorneys and technology specialists who hold scientific or technical degrees; and a transactional practice of more than 300 accomplished corporate, bankruptcy,

tax, labor and employment, and real estate lawyers who serve clients across a wide range of industries.

WilmerHale is dedicated to upholding the highest standards of the legal profession through public service and pro bono representation. Since the firm's earliest days, our lawyers have played prominent roles in historic events and landmark cases that have shaped our society and left their mark, from counseling US presidents to defending human rights around the globe.





INTELLECTUAL PROPERTY

The attorneys in WilmerHale's IP Department help clients at every stage of growth—from individual inventors to large companies—in every aspect of their business that involves the acquisition, exploitation or protection of intellectual property.

With more than 200 attorneys in the United States, Europe and Asia, we work seamlessly with one another, taking advantage of the strengths of our different offices to assist clients in everything from initial intellectual property questions to the most complex intellectual property issues and disputes. More than 140 of our IP attorneys and technology specialists hold degrees, including PhDs, in technological, engineering or scientific fields, and approximately 70 lawyers and agents are registered to practice before the United States Patent and Trademark Office.

Chambers USA 2012 ranked our national practice number one, noting that our teams “are outstanding at all levels, combining first rate technical and legal acumen and great trial skills.” In addition, Practical Law Company's rankings have consistently recommended WilmerHale as a top IP firm.

.....
“Outstanding at all levels, combining first rate technical and legal acumen and great trial skills.”

– *Chambers USA*

We offer full-service IP coverage in virtually every technology and product category, from green technology, consumer goods, wireless technology, software, electronics, medical devices and manufacturing, to media and publishing, pharmaceuticals, biotechnology, genetics, chemical engineering, semiconductor processing and nanotechnology. Our

practice includes all aspects of patent, trademark, copyright and trade secret law, including prosecution, litigation, due diligence and opinions, and licensing and technology transfer.

Our IP practice brings on-the-ground experience in key markets, including China, India and throughout Europe. Our lawyers have assisted companies and industries around the world in resolving protection and

enforcement disputes, improving and ensuring foreign government enforcement of IP, containing the damage from infringement, and helping shape the formulation and implementation of government policies, national legislation and international rules regarding IP.

Strategic guidance is critical in developing and protecting intellectual property—often a company's most valuable asset. We counsel clients of all sizes, from start-ups to the Fortune 100, on their legal IP strategies. We prepare

and prosecute patent and trademark applications, handle IP litigation and contested proceedings in the Patent and Trademark Office, analyze the value of clients' existing IP portfolios, and tailor their portfolios to match their business needs. This includes targeting future technological areas of interest, protecting existing areas from competitors and preparing for market changes. As our clients' business needs continue to change and new trends in intellectual property emerge, our lawyers are positioned to offer important strategic business advice, support and solutions.

LITIGATION/CONTROVERSY

With more than 400 litigators located around the globe, WilmerHale represents clients in all areas of dispute resolution. Our Litigation/Controversy Department excels in every phase of the litigation process—winning with innovative strategies early in the case, securing favorable trial verdicts throughout the United States, achieving success in state and federal appellate courts, as well as in international arbitration and litigation proceedings worldwide, and vindicating clients in highly visible and sensitive criminal, enforcement and congressional investigations.

As skilled trial and appellate attorneys, we regularly argue and try sophisticated and complex matters across a wide range of industries, including financial services, communications,



energy, pharmaceuticals, technology, manufacturing and professional services. We handle some of the highest-profile matters, from the largest tax-fraud case in US history to the National Security Agency's counter-terrorism domestic surveillance program. Recently, we secured a record-breaking patent litigation settlement with generic drug makers after a legal battle that lasted nearly a decade, and represented a leading auto-parts manufacturer in connection with what the Department of Justice has referred to as the largest criminal investigation ever pursued by the Antitrust Division. Our premier

International Arbitration Group has been involved in more than 600 proceedings in recent years, covering virtually all forms of international arbitration across a wide variety of substantive areas, including high-profile commercial disputes and disputes related to international trade and public international law. Our representations often involve multiple jurisdictions, numerous parties, parallel proceedings and novel theories of law.

Our lawyers have played integral roles in some of the most significant matters of the past several years. These matters include a trio of patent victories in the US Supreme Court, a unanimous Supreme Court victory in a case challenging

FCC indecency rules, the reversal of all convictions against a former technology company's CFO and the successful pro bono representation of Dewey Bozella,

who was granted his freedom after a 26-year wrongful incarceration. Many of our practices have been recognized by leading directories and legal industry publications for their successes, including *The American Lawyer*, *Chambers*, *Global Arbitration Review*, *The Legal 500* and *The National Law Journal*.

.....
Our premier International Arbitration Group has been involved in more than 600 proceedings in recent years.

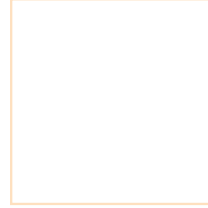
Litigation/Controversy Department members include fellows of the American College of Trial Lawyers; former senior Department of Justice officials, including former Deputy Attorneys General and a former Solicitor General; former General Counsel for the Department of Defense and FBI; a former judge for the US Court of Appeals for the Federal Circuit; a former US Attorney; more than a dozen former Assistant US Attorneys; and numerous former law clerks of the US Supreme Court, courts of appeals, federal district courts and state courts, in addition to the many others who have achieved distinction in diverse cross-sections of law and business.

REGULATORY AND GOVERNMENT AFFAIRS

WilmerHale's regulatory and government affairs attorneys work at the crossroads of regulation, public policy and business. Our clients include major multinational corporations, financial institutions, trade associations and government entities, with a particular focus on the aviation, communications, defense, education, energy, financial services, high tech and pharmaceutical sectors.

Clients turn to our 150 lawyers and professionals across the United States, Europe and Asia to handle their most complex and critical business and legal issues. Our successes are noteworthy, from securing antitrust clearance for hundreds of complex mergers and joint ventures and helping clients avoid fines and prison terms in many cartel investigations, to advising a multinational corporation on the national security implications of a major investment and securing numerous victories for clients in private and government litigation.

More than 100 of our lawyers and professionals have served in senior government positions in the United States, Europe and in international organizations and political campaigns. Our attorneys include a former US Trade Representative; US Ambassador to Germany; Deputy Secretary of the Department of Treasury; Deputy Attorneys General; Solicitor General; Assistant Attorneys General; Director



of the Federal Trade Commission’s Bureau of Competition; Associate White House Counsel; General Counsels of the Central Intelligence Agency, the Office of the Director of National Intelligence, the Federal Bureau of Investigation, the National Security Council, the Office of the Secretary of Defense and the Office of the US Trade Representative; Secretary of the Interior; Chief of Staff and Assistant Secretary for Fish and Wildlife and Parks for the US Department of the Interior; US Senator; State Attorney General; Director-General of the Directorate-General for Competition, European Commission; and Chair of the Appellate Body of the World Trade Organization (WTO).

Recently, department lawyers have secured a number of notable successes before US, European and other courts and regulatory agencies. We advised a major airline industry client in the largest case in WTO history; helped respond to civil and criminal antitrust probes in the United States and Europe in the automotive, shipping, financial, rail and natural gas industries, among others; and assisted with merger clearance filings for major acquisitions. Our lawyers have also helped cleantech companies navigate the regulatory approval process for alternative energy projects; handled government contract matters across industries and agencies; and assisted clients with compliance and enforcement

issues related to US economic sanctions, export controls and trade policy.

As one of the leading regulatory and government affairs practices with lawyers working out of offices around the world, we provide first-hand knowledge, critical judgment and vast experience to our clients no matter where they are located.

SECURITIES

WilmerHale’s securities practice offers premier enforcement, litigation and regulatory capabilities, and is widely

recognized for its experience in all aspects of capital markets, investment management, broker-dealer and financial services regulation.

Our securities practice has played a central role in some of the most sensitive and high-stakes government investigations, including the successful resolution

of a number of multi-year enforcement investigations, with no charges filed, and fielded sophisticated cross-disciplinary teams to address ongoing matters spanning multiple continents and involving multiple government agencies and regulatory bodies.

Our team has earned a national reputation as a leading defender

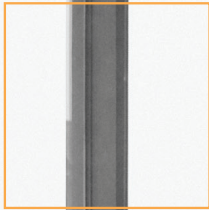
of individuals and companies named in federal or state court by private litigants. We have handled the full spectrum of securities litigation matters, from cases relating to IPO allocation practices, excessive management fees, market manipulation and insurance sales practices, to challenges to our clients’ business judgment in derivative actions, corporate control contests, proxy fights and other corporate governance disputes.

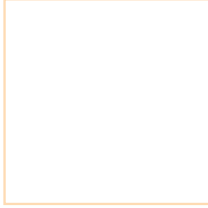
Our enforcement and litigation capabilities are complemented by our strength in securities regulation. Our broker-dealer attorneys have extensive experience advising the world’s leading financial markets participants on cutting-edge issues in securities and derivatives regulation and capital markets compliance and enforcement.

Our investment management team advises clients on all aspects of the investment management business, its regulation, ongoing legal and compliance matters, and matters involving the defense of investment advisors, funds and their directors in regulatory inquiries, proceedings and litigation.

Our futures and derivatives team advises clients on all facets of US futures, swaps, commodity and securities regulatory issues. Our alternative investment lawyers guide fund clients—from global hedge fund managers to emerging managers—through the formation and structuring of investment vehicles and their day-to-day operations.

.....
We provide first-hand knowledge, critical judgment and vast experience to our clients.





Combining the strengths of seasoned litigation, regulatory and securities attorneys, our Consumer Financial Protection Bureau Working Group counsels clients affected by the CFPB's regulation, examination and enforcement initiatives.

Members of our team include a former Securities and Exchange Commission Director of Enforcement; SEC Director of the Division of Corporation Finance; SEC General Counsel; SEC Deputy General Counsel; SEC Chief Litigation Counsel of the Division of Enforcement; Regional Director of the SEC Pacific Regional Office; Commodity Futures Trading Commission General Counsel; Chief Counsel of the CFTC Division of Economic Analysis, now the Division of Market Oversight; and Vice Chairman of the Financial Industry Regulatory Authority.

TRANSACTIONAL

WilmerHale's Transactional Department is globally recognized for providing sophisticated legal representation to clients ranging in size from start-ups and emerging growth companies to mature private and public companies, major multinational corporations and financial institutions, private equity and venture capital funds, investment banks, insurance companies, retailers, real estate developers, and high net-worth individuals. Our team includes seasoned business counselors, skilled transactional lawyers and former senior staff members from the Securities and Exchange

Commission and the Treasury Department who are recognized by the leading directories, including *Chambers*, *The American Lawyer*, *The Legal 500*, *Legal Business* and *JUVE*.

Our clients span a broad range of industries—including technology, life sciences, financial services, communications, energy and cleantech, education, insurance, manufacturing, aviation, not-for-profit, real estate and retail—and range from worldwide leaders in their market industry to local start-ups.

We serve as general outside corporate counsel to approximately 100 publicly traded companies. We are one of the leading firms handling corporate finance and capital markets transactions in the US and international markets, and we have wide-ranging experience in all aspects of initial public offerings, venture capital, private equity, mergers and acquisitions, strategic alliances and joint ventures, and corporate governance.

Emerging technology and life sciences companies rely on us for practical business and legal advice. Our lawyers guide entrepreneurs and new ventures as they develop financing and growth strategies, and structure transactions and practices relating to the development, acquisition and commercialization of intellectual property and human capital.

.....
Our team approach to service enables us to provide the highest level of access to lawyers with the most appropriate experience.

Our lawyers help investors, developers and corporate users navigate the wide array of tax, environmental, permitting and finance issues that arise during today's sophisticated real estate transactions. Additionally, we guide clients through the complex maze of labor and employment laws and regulations, both in the United States and internationally.

We have leading experience in advising on tax issues

relating to the formation of business ventures of all kinds, and on mergers and acquisitions and international tax matters relating to inward investment and international operations.

By combining our extensive bankruptcy, insolvency, restructuring, debt finance and litigation knowledge, we help our clients transform their financial challenges into business opportunities. Further, we assist our venture and buyout fund clients throughout their fundraising processes.

Our team approach to service enables us to cost-effectively provide the highest level of responsiveness and access to lawyers with the most appropriate experience. We are uniquely positioned to quickly and seamlessly assemble well-suited teams to provide clients with effective solutions to all their business needs.



PRO BONO & COMMUNITY SERVICE

WilmerHale has a demonstrated record of pro bono representation and community service—a record based on the belief that there is more to our professional mandate than advocacy for the most powerful and successful members of society. Our commitment to providing a voice for the least powerful is demonstrated by pro bono contributions that range from cases of national importance before the US Supreme Court to litigation on behalf of individuals who lack the means to secure necessities as fundamental as housing, adequate medical care and a safe home environment. Through these efforts, and through community service initiatives that have grown into thriving partnerships, we strive to enhance the quality of life for many in our local neighborhoods and around the globe.

A steadfast commitment to pro bono representation has been a hallmark of our firm since the early 20th century, when our partner Reginald Heber Smith (1889–1966)—considered the father of legal aid in the United States—authored the seminal book *Justice and the Poor* in 1919 and galvanized the organized bar nationally to secure equal justice for those unable to afford counsel. More than seven decades later, in 1992, our partner John Pickering (1916–2005) led the effort to establish the Pro Bono Institute’s Law Firm Pro Bono Challenge and ensured

that we were its first charter signatory. Today, as measured by *The American Lawyer*, our pro bono program ranks among the best in the country.

WilmerHale makes a decisive impact on issues facing our local communities through an innovative community partnership model that brings attorneys and staff together as volunteers. Through a focused philanthropic model, the firm concentrates its resources and time on a smaller group of organizations, with a focus on developing long-term relationships and capacity building. The firm supplements its financial support with pro bono legal services and a broad range of administrative and in-kind assistance, including extensive volunteer service that makes our lawyers and staff part of the fabric of the communities we serve.





Recognition

.....
American Lawyer "A-List" (2005–2007, 2009–2013): Firm recognized in annual compilation listing the 20 leading US firms and honoring overall excellence, including financial success, commitment to pro bono work, workforce diversity, and the training and development of younger lawyers.

.....
American Lawyer Pro Bono Report: Firm consistently ranked at or near the top of the annual pro bono rankings.

.....
The Best Lawyers in America (2014): Nearly 100 WilmerHale lawyers honored for outstanding reputations and distinguished work in their practice areas.

.....
Chambers & Partners: Firm consistently and prominently ranked in *Chambers'* guidebooks to the legal profession, which include significant accolades in the Asia-Pacific, Europe, Global, US and UK editions.

.....
Corporate Equality Index (2009–2014): For six consecutive years, WilmerHale earned a 100 percent rating in the Corporate Equality Index, an annual survey administered by the Human Rights Campaign Foundation that evaluates the treatment of lesbian, gay, bisexual and transgender employees in the workplace.

.....
Financial Times (2011–2013): Firm recognized in *Financial Times'* US Innovative Lawyers special report, which ranks law firms that use fresh thinking and practices to solve business problems across the nation.

.....
JUVE Handbook (2008–2014): Firm consistently ranked among the top 50 in Berlin and Frankfurt.

.....
Legal 500: WilmerHale consistently named a leader in the Asia Pacific, Deutschland, UK, US and EMEA guidebooks, ranking in numerous practice areas.

.....
MultiCultural Law magazine: Firm consistently recognized as one of the nation's "Top 100 Law Firms for Diversity" and among the "Top 100 Law Firms for Women."

.....
Working Mother & Flex-Time Lawyers (2007–2013): Firm named among the "Best Law Firms For Women" in each edition since the ranking's inception.

