ALLEN & OVERY



A global snapshot

About Allen & Overy

At a time of significant change in the legal industry, we are determined to continue leading the market as we have done throughout our 87-year history. We will do this by ensuring we always challenge ourselves to bring new and original ways of thinking to the complex legal challenges our clients face.

Over the past year we have worked with some of the world's leading businesses on transactions that have changed their industries. These include: advising Ahold on its merger with Delhaize to create Europe's largest listed food retailer and the fifth largest in the U.S. with 6,500 stores; working on Anheuser-Busch Inbev's takeover of SABMiller plc – the largest commercial loan in the history of the global loan markets at USD75bn; advising on the ground-breaking Coral South Floating LNG project in Mozambique across eight A&O offices; and advising Cagamas on the largest 'dim sum bond' in Southeast Asia and the world's first offshore renminbi bond issued by a mortgage company.

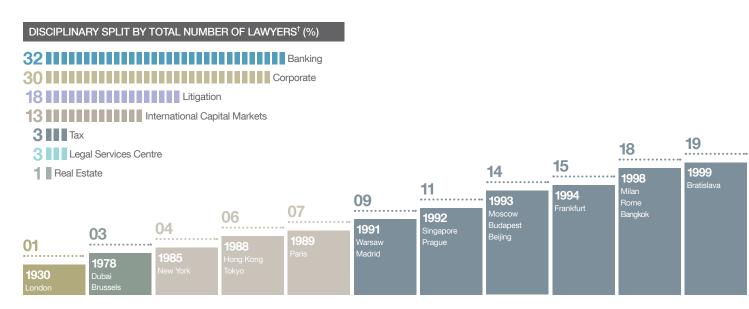
Building on our long heritage enables us to attract the most talented people and continue to deliver this level of innovation with and for our clients.

To support our clients' international strategies, we have built a truly global network now spanning 44 offices in 31 countries. We have also developed strong ties with relationship law firms in over 100 countries where we do not have a presence. This network makes us one of the largest and most connected law firms in the world, with a global reach and local depth that is simply unrivalled.

Global coverage in today's market does not simply mean having offices in important cities around the world. For us, it means combining our international resources and sector expertise to work on cross-border transactions directly in the markets and regions important to our clients.



Sources: Thomson Reuters & Dealogic – based on data from the live database on 10 February 2017 therefore figures could differ from published press releases.

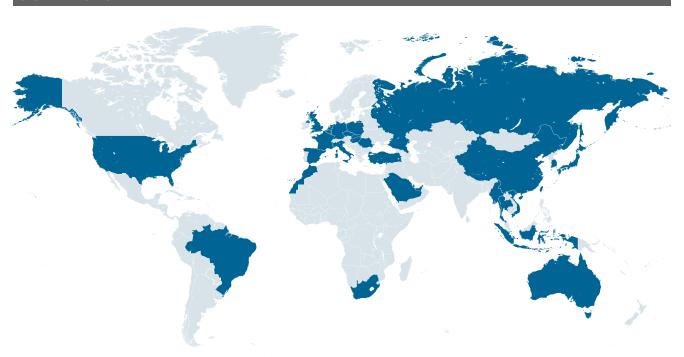




of our work involved two or more A&O offices



GLOBAL PRESENCE



NORTH AMERICA

New York Washington, D.C.

CENTRAL & SOUTH AMERICA

São Paulo

21

2000

- *** Cooperation office
- ** Associated office
- Sources: Thomson Reuters & Dealogic
- All figures represent the financial year 2016/17

EUROPE

Amsterdam Istanbul Antwerp London Barcelona Luxembourg Belfast Madrid Bratislava Milan Brussels Moscow Bucharest** Munich Budapest Paris Prague Düsseldorf Frankfurt Rome Hamburg Warsaw

AFRICA

Casablanca Johannesburg

MIDDLE EAST

40

Abu Dhabi Doha Dubai Riyadh***

ASIA PACIFIC

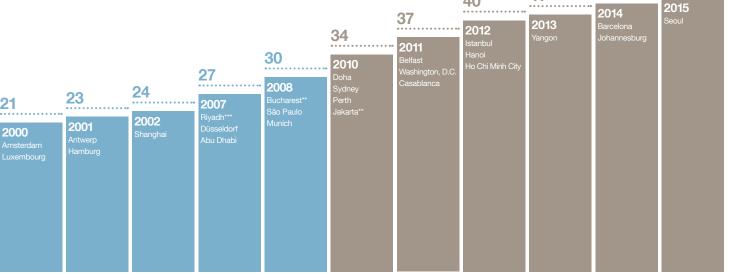
Bangkok Beijing Hanoi Ho Chi Minh City Hong Kong Jakarta** Perth

43

41

Seoul Shanghai Singapore Sydney Tokyo Yangon

44



Practices

Anti-Bribery and Corruption

Antitrust/Competition

Asset Management

Banking and Finance

Capital Markets

Corporate Governance

and Compliance

Corporate and M&A

Emerging Markets

Employment & Benefits

Environment

Financial Services Regulation

and Investigations

Insurance

Intellectual Property

Litigation, Arbitration

and Dispute Resolution

Projects

Public International Law

Public Law

Real Estate

Restructuring

Tax

Sectors

Energy

Financial Institutions

Hotels and Leisure

Industrial and Manufacturing

Infrastructure and Transport

Life Sciences

Mining and Metals

Private Equity

Real Estate

Retail and Consumer Goods

Telecommunications,

Media and Technology

Allen & Overy is an international legal practice with approximately 5,400 people, including some 554 partners, working in 44 offices worldwide.

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