



Customer Account Transfer

A Section of the  SIFMA
Operations & Technology Society

SPRING EDUCATIONAL SEMINAR

MARCH 3, 2010 :: 8:30 A.M. – 2:00 P.M.

MERRILL LYNCH OFFICES :: 4800 DEER LAKE DRIVE EAST :: JACKSONVILLE, FL 32246

\$50 PER PERSON :: BREAKFAST AND LUNCH WILL BE PROVIDED

Topics:

- Mutual Fund Transfer Update
- Process Service Improvement Subcommittee Update
- DTCC Update
- Cost Basis Working Group Discussion

[CLICK HERE TO REGISTER!](#)

Contacts:

For program information, contact:

Dianne Tilley :: dianne.m.tilley@citi.com :: 410.559.0670

For registration information, contact:

Lisette Rios :: lrios@sifma.org :: 212.313.1231

Dress Attire: Corporate Casual